



One James Center
Richmond, Virginia 23219
Telephone: (804) 782-1593

LOUIS G. RECHER
Assistant General Counsel

June 23, 1993

Sidney L. Strickland, Jr., Secretary
Interstate Commerce Commission
12th Street and Constitution Avenue, N.W.
Washington, D.C. 20423

RECORDATION NO. 9461

FILED 3-175A050

JUN 24 1993 3:35 PM

Dear Mr. Strickland:

INTERSTATE COMMERCE COMMISSION

On behalf of CSX Transportation, Inc. ("CSXT"), enclosed for filing and recordation under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four (4) counterparts of a Release and Satisfaction and Bill of Sale, dated as of June 1, 1993, executed by Mercantile-Safe Deposit and Trust Company, as Trustee under a certain Equipment Trust Agreement, dated as of June 1, 1978, between the Trustee, and The Baltimore and Ohio Railroad Company, predecessor to CSXT. The Equipment Trust Agreement was filed with the Interstate Commerce Commission on June 27, 1978, and assigned Recordation No. 9461.

The names and addresses of the parties are as follows:

Trustee: Mercantile-Safe Deposit and Trust Company
2 Hopkins Plaza, G Level
Baltimore, Maryland 21201

CSXT: CSX Transportation, Inc.
500 Water Street
Jacksonville, Florida 32202

Enclosed is a check in the amount of \$16.00 in payment of the filing fee.

Once this filing has been made, please return to the undersigned time-stamped copies of the Agreement not needed for your files, together with a time-stamped copy of this letter of transmittal (which is attached for your convenience), the fee receipt and a copy of the letter from the Interstate Commerce Commission acknowledging the filing.

Thanking you in advance for your assistance, I am

Very truly yours,

Louis G. Recher

LGR/dlf

Copy - John C. Eccleston

JUN 24 3 30 PM '93
MOTOR OPERATING UNIT

Interstate Commerce Commission
Washington, D.C. 20423

6/25/93

OFFICE OF THE SECRETARY

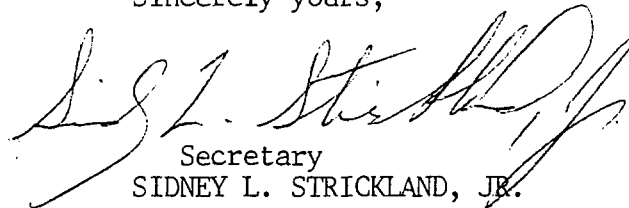
Louis G. Recher
CSX Corp.
One James Center
Richmond, VA. 23219

Dear

Sir:

The enclosed document(s) was recorded pursuant to the provisions
of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303,
on **6/24/93** at **3:35pm**, and assigned
recordation number(s). **9461-D**

Sincerely yours,



Secretary
SIDNEY L. STRICKLAND, JR.

Enclosure(s)

2161*

JUN 24 1993 3:38 PM

Counterpart No. 4
Of 4 Counterparts**INTERSTATE COMMERCE COMMISSION**
RELEASE AND SATISFACTION AND BILL OF SALE

THE BALTIMORE AND OHIO RAILROAD EQUIPMENT TRUST OF 1978

DATED AS OF JUNE 1, 1978

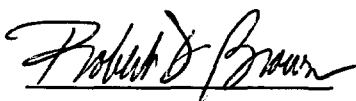
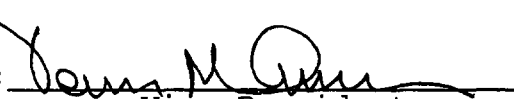
KNOW ALL MEN BY THESE PRESENTS that Mercantile-Safe Deposit and Trust Company, Trustee, under a certain Equipment Trust Agreement dated as of June 1, 1978 between Mercantile-Safe Deposit and Trust Company, Trustee, and The Baltimore and Ohio Railroad Company, said Agreement establishing Baltimore and Ohio Railroad Equipment Trust of 1978, hereby certifies that all of the \$12,000,000.00 principal amount of 9.00 % Equipment Trust certificates and dividend warrants appertaining thereto issued under said Equipment Trust, have been fully paid or payment duly provided for, and all of the obligations under said Equipment Trust, have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile-Safe Deposit and Trust Company does hereby declare said Equipment Trust Agreement dated as of June 1, 1978 to be satisfied and canceled and does consent that the same be discharged of record, and further Mercantile-Safe Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (Successor by merger to The Baltimore and Ohio Railroad Company) all of its rights, title, and interest in and to all of the railroad equipment of every character included in the Equipment Trust Agreement dated as of June 1, 1978 and now held by Mercantile-Safe Deposit and Trust Company.

IN WITNESS WHEREOF, Mercantile-Safe Deposit and Trust Company has caused these presents to be executed in its name by one of its Vice President thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its Corporate Trust Officer as of this 1st day of JUNE, 1993.

ATTEST:

MERCANTILE-SAFE DEPOSIT AND
TRUST COMPANY, as TrusteeBy: 
Vice President

Notary Public

My Commission Expires 9/25 1994